



ORGANIC RECYCLING SYSTEMS LIMITED

CLEANTECH | INNOVATION | ENGINEERING

15th May 2025

BSE Limited
Department of Corporate Services
Listing Department
P J Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 543997

Dear Sir/Madam,

Sub: Press Release.

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release in respect of Financial Result for the half year and year ended 31st March, 2025.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Organic Recycling Systems Limited

Seema Gawas
(Company Secretary & Compliance Officer)

Organic Recycling Systems Ltd

Registered / Corporate Address : 1003, The Affaires, Plot No.19, Sector-17, Sanpada, Navi Mumbai – 400705.

Tel: + 91 22 4170 2222 Fax: +91 22 4170 2200 22 00 | www.organicrecycling.co.in | info@organicrecycling.co.in

CIN L40106MH2008PLC186309

Organic Recycling Systems Limited reports FY'25 results

Navi Mumbai: Incorporated in 2008, Organic Recycling Systems Limited (ORSL) is a public-listed company working towards development of clean technologies in recycling and sustainability sector.

Consolidated Financial performance:

Rs. In Lakhs	H2FY25	H2FY24	H-O-H(%)	FY25	FY24	Y-o-Y(%)
Total Income	3,107.58	1,515.55	105%	4,873.22	2,779.02	75%
PAT	894.69	575.42	55%	1,571.86	776.90	102%
Basic EPS in INR	11.60	7.47	55%	20.39	12.01	70%
Diluted EPS in INR	9.81	7.47	31%	18.70	12.01	56%

Highlights of company's performance and milestones:

1. Robust Revenue Growth:

Total Income increased by 75% YoY to Rs. 4,873.22 lakhs in FY'25 (from Rs. 2,779.02 lakhs in FY'24). In H2FY'25 above, income more than doubled with a 105% HoH growth.

2. Strong Profitability Improvement:

PAT surged by 102% YoY, reaching Rs. 1,571.86 lakhs in FY'25 (vs Rs. 776.90 lakhs in FY'24). H2FY25 saw a PAT of Rs. 894.69 lakhs, up 55% HoH.

3. Improved earnings per Share:

Basic EPS rose to Rs. 20.39 in FY'25, a 70% increase YoY.
Diluted EPS improved to Rs. 18.70, up 56% YoY.

4. Sustained Pat Margin:

FY'25 PAT margin improved to 32.25% from 27.96% in FY'24 (+429 bps YoY)

5. The company continues to deliver value to its shareholders through its projects, products & services and is poised to expand its footprint in sustainability space.

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6. Keeping with the company's strategic objectives, the company continued its R&D initiatives in association with leading National and international institutes. The company has successfully completed trials and third-party validation by Sardar Swarn Singh National Institute of Bionergy (SSNIBE) for the proprietary catalyst developed by the R&D division of the company to enhance biomethane yield of AD plants. Further, the company has successfully installed & commissioned a plant towards commercialisation of seed culture developed by SSNIBE at its Solapur facility. The innovative seed/culture is expected to enhance biogas yield in compressed biogas plants based on agro-biomass feedstocks.
7. The company has tied-up and signed MOU's with IIT Bombay, IIT Kharagpur, BioDucst Ltd. (UK) for various research-based projects pertaining to scaling up and commercialisation of various waste valorisation technologies.

Commenting on the results Mr. Sarang Bhand, Managing Director said "FY'25 has been a progressive year for the company. Our total revenue has increased by 105% as compared to last year. Company has achieved increase of 55% in PAT as compared to last year owing to continued growth in its projects, product and service segments. Basic Earnings per share has improved by 70% YOY. The company with its new strategic partnerships is confident of continuing expanding its footprints in waste valorization and other ancillary segments with new offerings."

About Us:

Organic Recycling Systems Limited (ORSL) is a pioneering engineering company specializing in environmental solutions, offering comprehensive waste management solutions across various waste types and the entire value chain. Established in 2008, ORSL focuses on developing robust, cost-effective and eco-friendly technologies. With proven expertise, ORS operates Waste to Energy plant based on its patented anaerobic bio-methanation technology at Solapur, Maharashtra. ORSL is now positioned for EPC opportunities on pan India level. ORSL operates through three main business verticals: Projects, Products and Services in then environmental sector. Through ongoing R&D initiatives and intellectual property development, ORSL continues to innovate with new products and technologies further expanding its presence and impact across the waste value chain.

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