

September 2, 2026

To,
BSE Limited,
Department of Corporate Services,
Listing Department
P J Towers,
Dalal Street
Mumbai – 400001

Scrip Code: 543997

Dear Sir/Madam,

Subject: Outcome of the meeting of the Board of Directors of Organic Recycling Systems Limited (the “Company”), in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. September 2, 2026 have inter alia approved the following:

- (a) Issue of up to 10,00,000 (Ten Lakhs), fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten only) each at a price of INR 161 per share (including a premium of INR 151 per share) (“Issue Price”), aggregating up to INR 16.10 crores, to Mr. Sarang Bhand, Promoter of the Company (the “Proposed Allottee”), for a cash consideration, by way of a preferential issue on a private placement basis (“Preferential Issue”), in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended and other applicable laws, and subject to the approval of regulatory / statutory authorities and the shareholders of the Company.
- (b) Convening an Annual general meeting of the Company on Wednesday, September 30, 2026 through video conferencing or other audio-visual means, to seek necessary approval of the shareholders of the Company, for the Preferential Issue.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the Securities and Exchange Board of India (“SEBI”) Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is set out below at Annexure – A.

The meeting commenced at 11.00 a.m. and concluded at 12.00 Noon.

Organic Recycling Systems Ltd

Registered / Corporate Address : 1003, The Affaires, Plot No.19, Sector-17, Sanpada, Navi Mumbai – 400705.
Tel: + 91 22 4170 2222 Fax: +91 22 4170 2200 22 00 | www.organicrecycling.co.in | info@organicrecycling.co.in
CIN L40106MH2008PLC186309

Yours Faithfully,

For Organic Recycling Systems Limited

SARANG
BHAND

Digitally signed by SARANG BHAND
DN: cn=B, sn=Moharashtra,
2.5.4.20=af7c15a706a276461369baf3a2af4cd0b3726f50
546c9f05ca2d9633c53c9a, postalCode=400706,
street=KSHITR CHS FLAT NO 240102JAWANE PLOT NO 3
PALM BEACH ROAD SECOTER 19 THANE NAWI MUMBAI,
pseudoName=2028b14-05550-42ae-acb-d4f71f5e5667,
serialNumber=13658627+06f1c7866f5397284711b494:
oidTab34335523b6c9e1d1d97f, o=Personal, cn=SARANG
BHAND
Date: 2008.09.02 12:02:51 +05'30'

Sarang Bhand
Managing Director
DIN : - 01633419
Encl: As above

Annexure – A

Disclosure in terms of Regulation 30 of the SEBI Listing Regulations readwith the SEBI Disclosure Circular

Sr. No.	Particulars	Details				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis.				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	up to 10,00,000 (Ten Lakhs), fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten only) each at a price of INR 161 per share (including a premium of INR 151 per share) ("Issue Price"), aggregating up to INR 16.10 crores.				
4.						
a)	Name of the investors	Mr. Sarang Bhand, Promoter of the Company				
b)	Post allotment of securities - outcome of the subscription	Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:				
Sr. No.	Particulars	Details				
		<table><tr><th>Pre-Preferential Issue shareholding percentage of the Proposed Allottee</th><th>Post-Allotment of equity shares pursuant to the Preferential Issue*</th></tr><tr><td>23,50,509 equity shares constituting 15.07 % of the paid up equity share capital of the Company</td><td>33,50,509 equity shares constituting 20.19% of the post issue paid up equity share capital of the Company *Assuming full subscription and allotment of 10,00,000 equity shares, % of holding of Proposed Allottee will be increased from 15.07% to</td></tr></table>	Pre-Preferential Issue shareholding percentage of the Proposed Allottee	Post-Allotment of equity shares pursuant to the Preferential Issue*	23,50,509 equity shares constituting 15.07 % of the paid up equity share capital of the Company	33,50,509 equity shares constituting 20.19% of the post issue paid up equity share capital of the Company *Assuming full subscription and allotment of 10,00,000 equity shares, % of holding of Proposed Allottee will be increased from 15.07% to
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			20.19%.
c)	Issue price	(a) Minimum price per equity share of the Company i.e. INR 160.01, determined in accordance with Regulation 164(1), 166 & 166(A) of SEBI ICDR Regulations. (b) Issue price is INR 161 per equity share	
d)	Number of investors	1 (One)	
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable	